



អេស៊ីនីជា ស៊ីឃ្យុរីធី ភីអិលស៊ី

ACLEDA SECURITIES PLC.

The securities firm you can trust !

Investor Guideline to Participate in the Book Building Grand Twins International (Cambodia) Plc.

1. Period

1. Book Building Period: **March 17, 2014 ~ March 28, 2014**
2. Minimum Subscription: **1,000 shares**
3. Price Range: **7,400 – 14,000 KHR or \$ 1.86 – \$ 3.51**
(Exchange rate: 3,983 Riel/US\$ based on the official rate from the National Bank of Cambodia during the last two weeks: 25 Feb - 11 Mar 2014)

2. Filling Application Form (Note: Online Form will be available soon)

Investor shall fill the application form for the Book Building. Investor shall:

1. Fill the application form through ACLEDA Securities (ACS) as Agent of IPO: Visit office of ACLEDA Securities or ACLEDA Bank Headquarter or download at www.acledasecurities.com.kh
2. Investors must have: Investor ID and Trading Account (ACLEDA Securities Plc or Related Securities Firm)
3. Form BB in attached with Bank Deposit/ Transfer Slip or related documents.
4. International Transfer: The intermediary bank for ACS_ ACLEDA Bank Plc.
5. ACLEDA Securities is one of 8-Agent of IPO

3. Condition and Depositing

Deposit 10% of total investment (Quantity x Bid Price) in Riel or US Dollar into Book Building Account via:

1. Cash or Cheque
2. Transfer from Trading Account
3. International Transfer
4. Interbank Transfer

(Credit Remittance and Credit Advice at the last Book Building day)

Account Book Building

Intermediary Bank:	ACLEDA Bank Plc.
Swift Code:	ACLBKHPP
Beneficiary Bank Name:	CANADIA Bank Plc.
Account Name:	Grand Twins (Book Building)
Account Number (KHR):	0010002094245
Account Number (USD):	0010002094334
Swift Code:	CADIKHPP

Note: Investor shall fill 1. Securities Firm Code, 2. Investor's Name, 3. Investor's ID, and 4. Trading Account Number in the bank's slip.

4. Result and Refund

On April 11, 2014, the result of book building will be announced. Therefore, refund will be made as soon as possible after the approval on result by the SECC. For unsuccessful investor and wish to discontinue the subscription, the refund will be made and in the same currency as depositing via:

- Transfer to trading account
- Transfer to personal/bank account

Unofficial Translation

For more information, please contact ACLEDA SECURITIES PLC.

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